

SHAREHOLDER COMMUNICATION POLICY

KIMBERLEY DIAMONDS LTD

ACN 150 737 563

1. PURPOSE

Kimberley Diamonds Ltd (**KDL**) recognises that shareholders are entitled to be informed in a timely and reasonable manner of all material developments affecting KDL. The purpose of this Shareholder Communication Policy is to promote effective communication with shareholders and help shareholders to understand how to access information about KDL.

2. METHODS OF COMMUNICATION

Information is provided to shareholders through various sources, including (but not limited to):

- (a) releases to the Australian Securities Exchange (**ASX**) in accordance with continuous disclosure obligations;
- (b) KDL's website (www.kdl.com.au);
- (c) KDL's annual, half yearly and quarterly reports; and
- (d) KDL's annual general meeting.

KDL encourages shareholders to receive company information electronically by registering their email address with KDL's share registry, Boardroom Pty Limited. Please call Boardroom on 1300 737 760 (within Australia only) or (02) 9290 9600 for information on how to register.

3. ASX RELEASES

KDL makes announcements to the ASX in a timely manner in accordance with the requirements of the ASX Listing Rules (see also: KDL's Continuous Disclosure Policy).

All announcements made to the ASX are available to shareholders:

- (a) under the 'ASX & Media' section of KDL's website; and
- (b) under the company announcement's section of the ASX website.

4. KDL'S WEBSITE

KDL's website is the primary means of providing information to our shareholders and is used to complement the official release of company information to the market.

KDL has a dedicated 'Corporate' section of its website which includes detailed information about our company, our directors and management and our corporate governance policies. KDL also has an 'Asset Portfolio' section of our website which provides our shareholders with information on each of our assets.

The following information will be placed on the website as it is released to the ASX:

- (a) half year reports and annual reports;
- (b) notices of general meeting;
- (c) results of general meetings;
- (d) any prospectus or other disclosure document issued by KDL;
- (e) all announcements released to the ASX; and
- (f) significant media releases relating to KDL.

5. ANNUAL GENERAL MEETING

The annual general meeting (**AGM**) provides an important opportunity for KDL to provide information to our shareholders and for our shareholders to express their views to the Board and management and to vote on the Board's proposals. All shareholders are encouraged to attend the AGM.

The date, time and location of the AGM will be provided in the Notice of Meeting and on KDL's website.

The Notice of Meeting and proxy form will be distributed to all shareholders prior to the AGM in the timeframe set by the *Corporations Act 2001* (Cth), and will be available on KDL's website.

6. SHARE REGISTRY

KDL's share registry is Boardroom Pty Limited. You can contact Boardroom on (02) 9290 9600 or at Level 12, 225 George Street, Sydney NSW 2000.